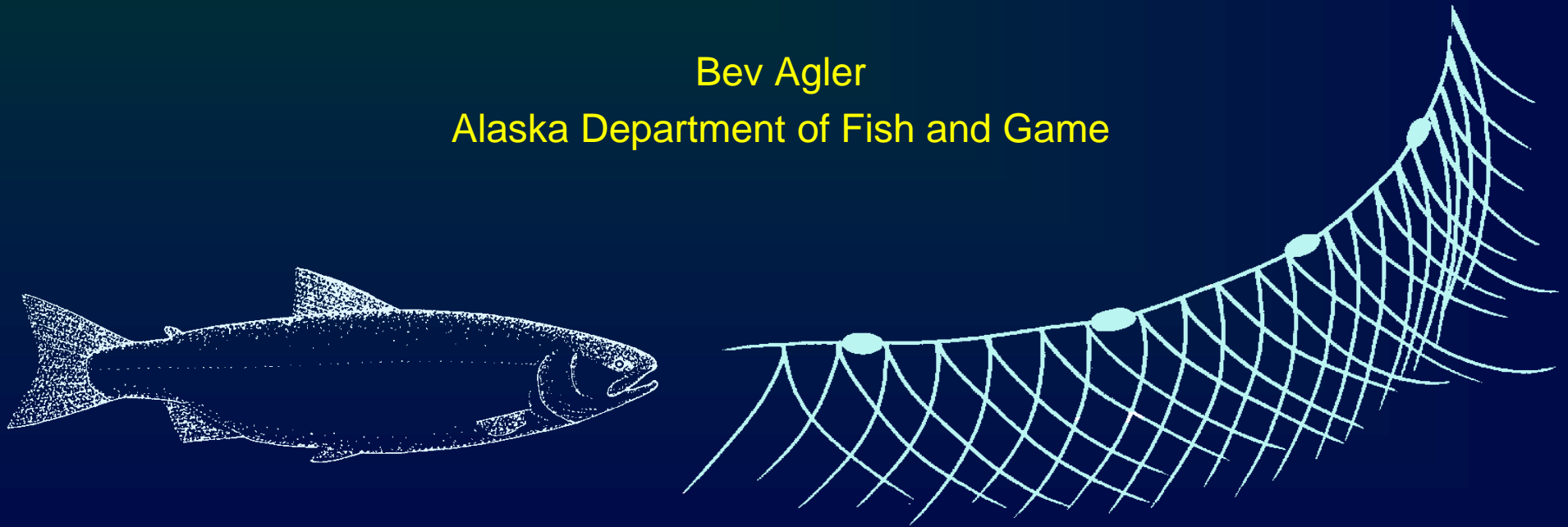


# Thermal marking in Alaska and the North Pacific Ocean: Its Application to Management of Pacific Salmon



Bev Agler

Alaska Department of Fish and Game



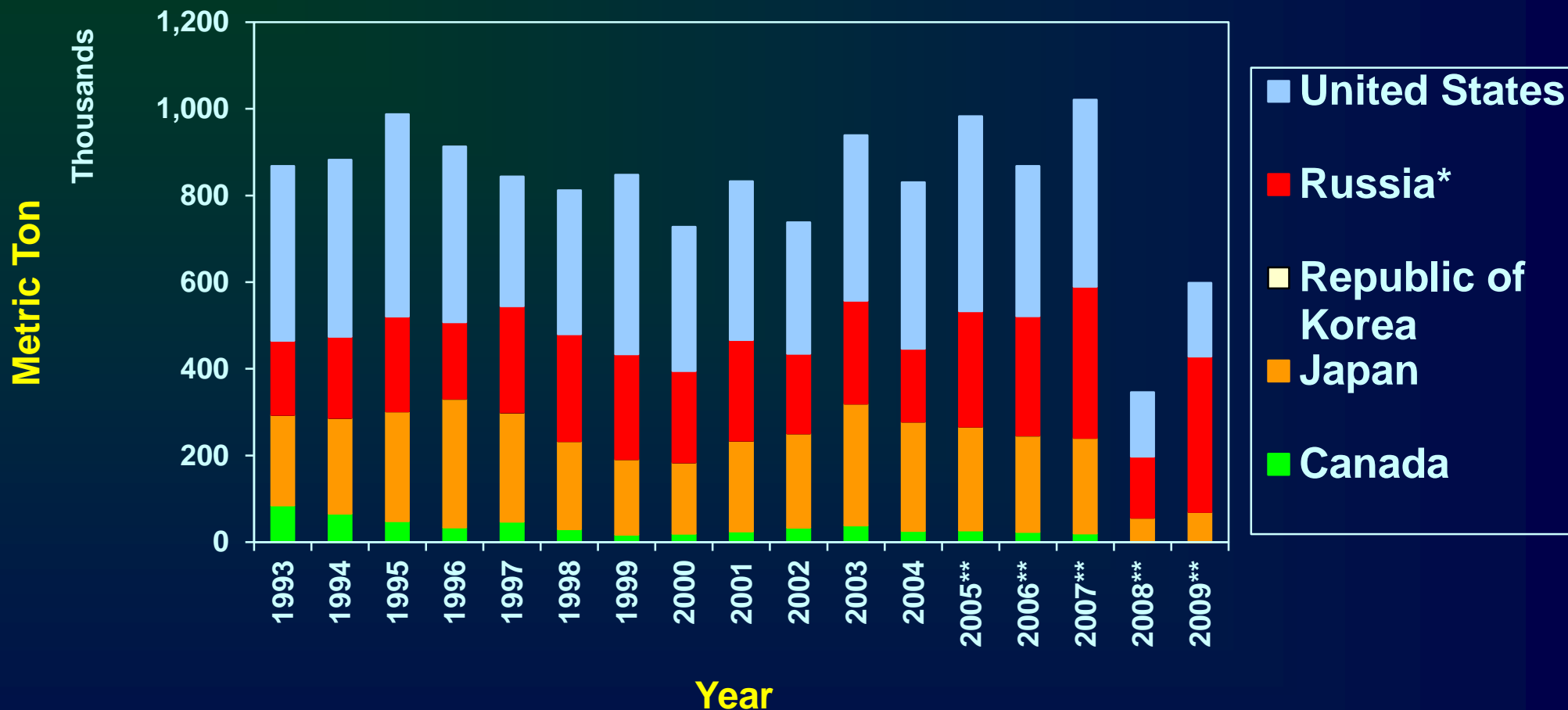
# Why Mark Fish?

---

- Manage salmon fisheries
  - 1992 Convention for the Conservation of Anadromous Stocks in the North Pacific (formed NPAFC)
  - 1985 Pacific Salmon Treaty: US – Canada
    - Transboundary Rivers
- Special projects
  - High seas distribution & migrations
  - Survival
  - Hatchery production
    - Test feeding strategies



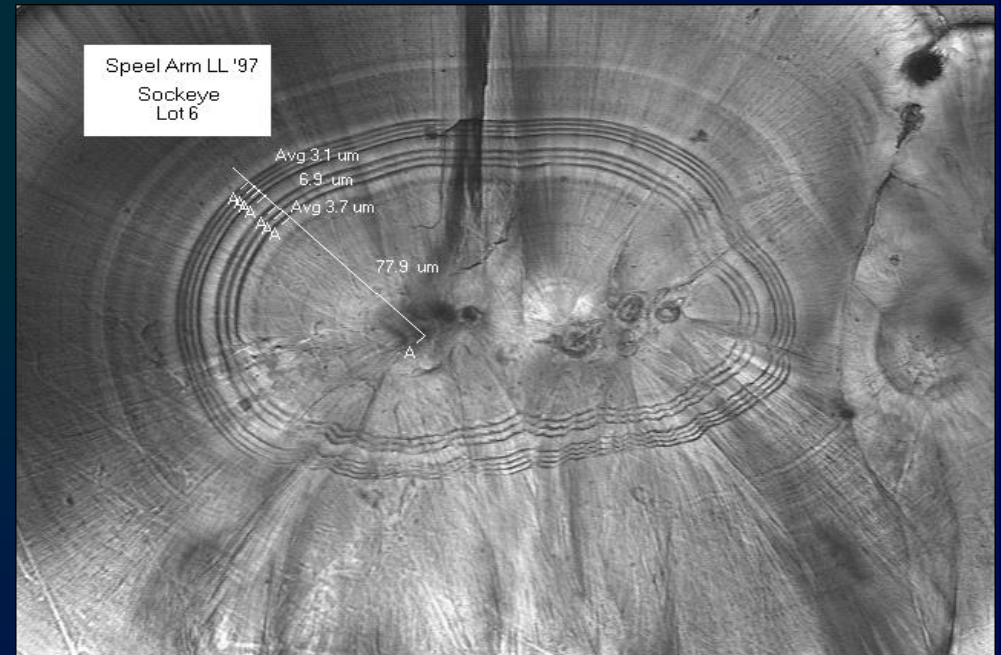
# NPAFC Commercial Catch



Average: ~872,000 metric tons per year since 1993

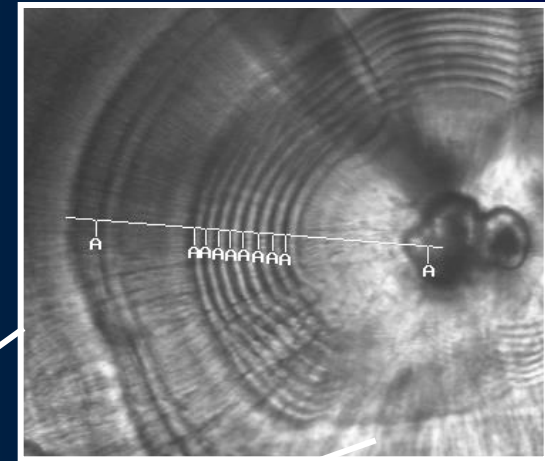
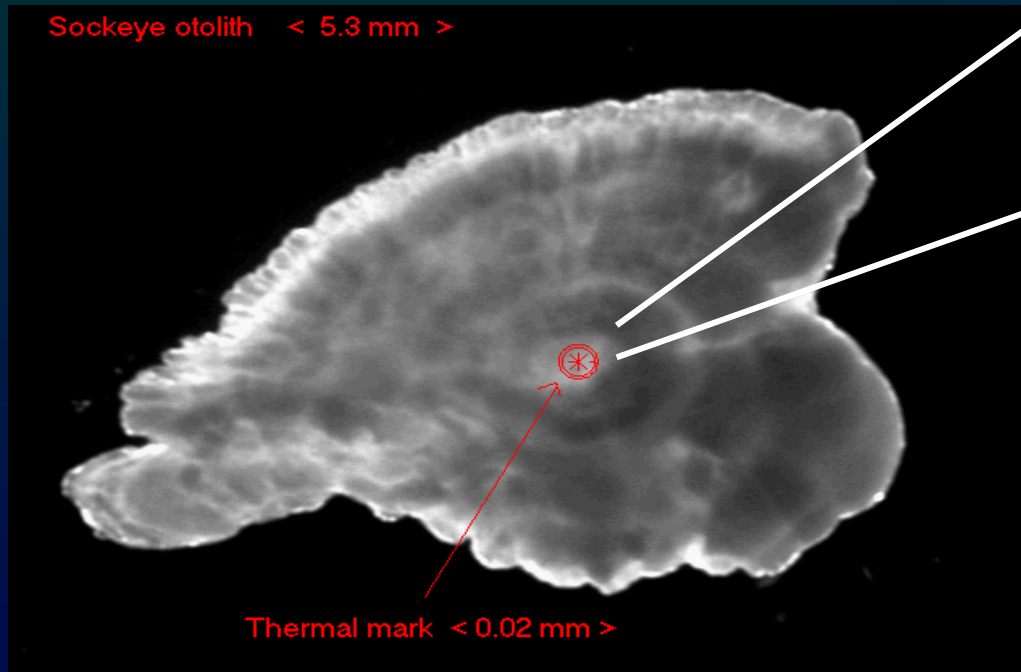
# Mark Technologies

- Otolith Marks
  - Thermal
  - Dry
  - Chemical
    - Calcein
    - Alizarin
    - Strontium
- Tags
  - Coded wire
  - PIT
  - Streamers

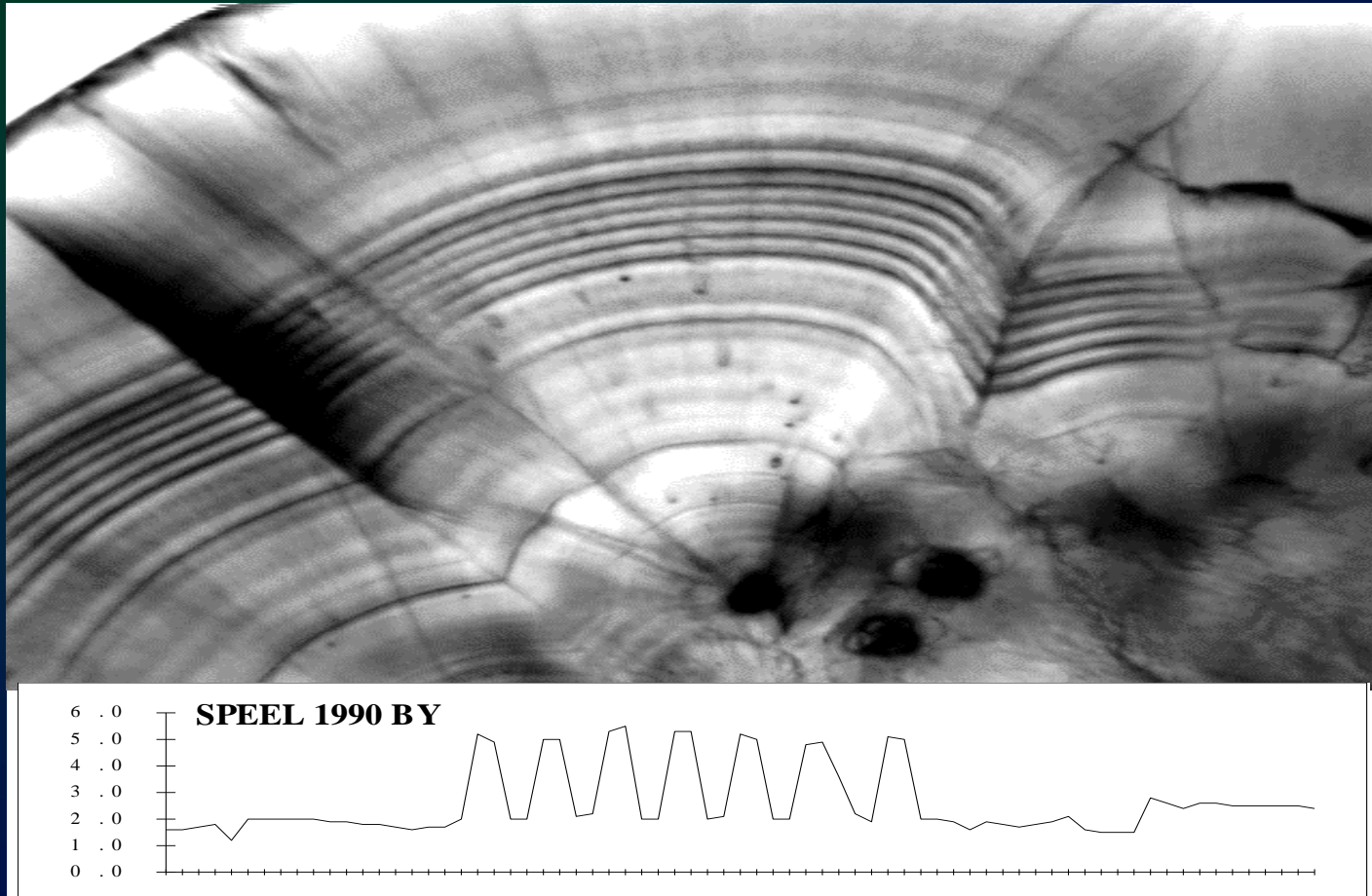


# Otolith Marking

- Thermal Marking
- Alternative marking methods

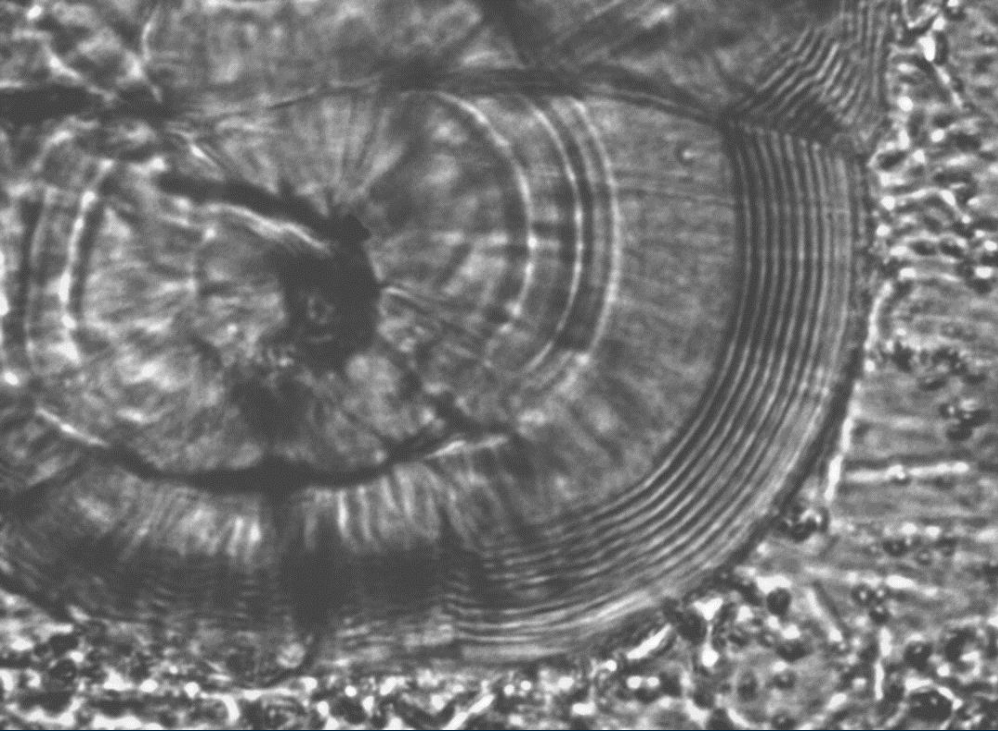


# Thermal Marked Otolith



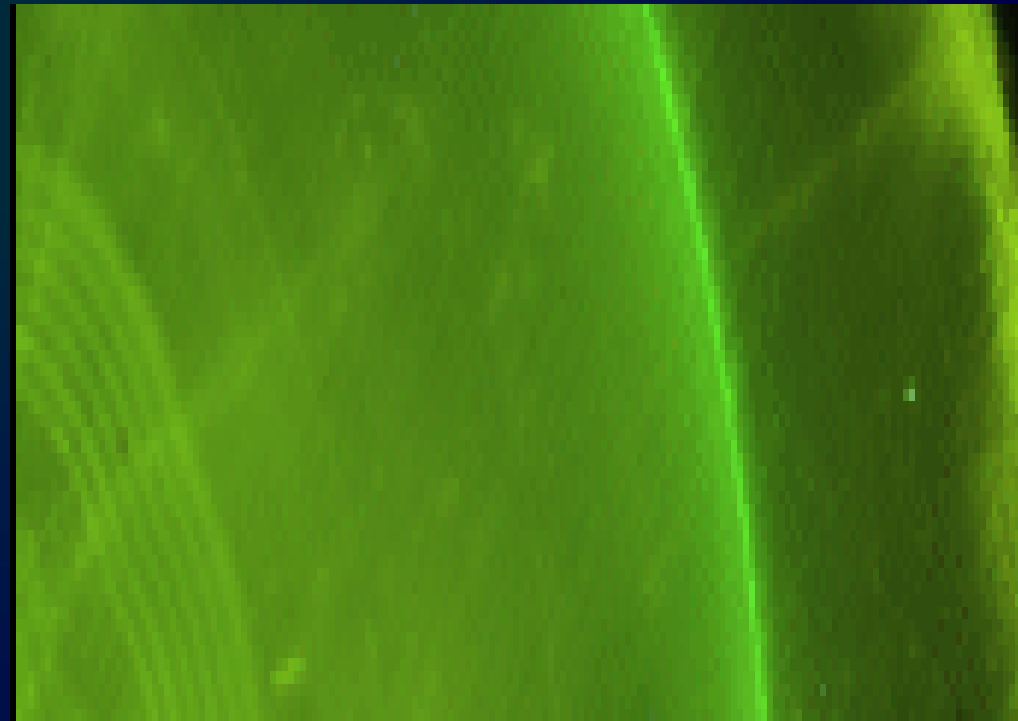
Visible under normal light

## Dry Mark



Visible under normal light

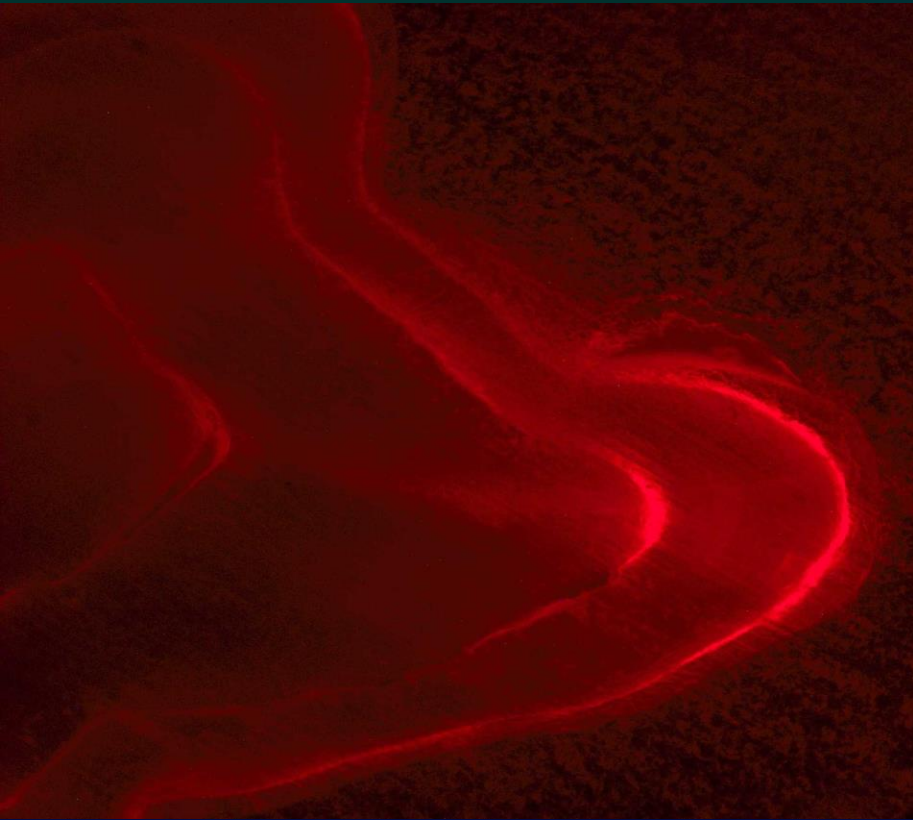
## Calcein Mark



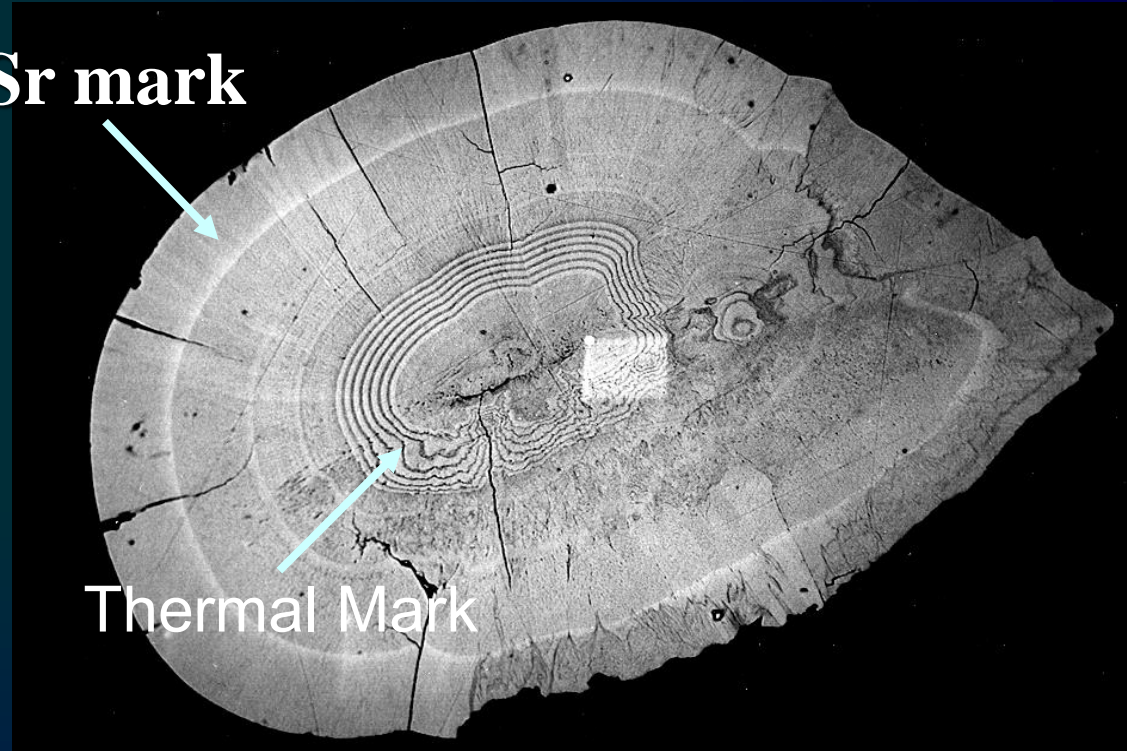
Visible under ultraviolet light

# Strontium Mark

# Alizarin Mark



Sr mark



Visible under electron microscope

Visible under ultraviolet light

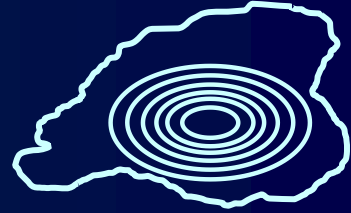
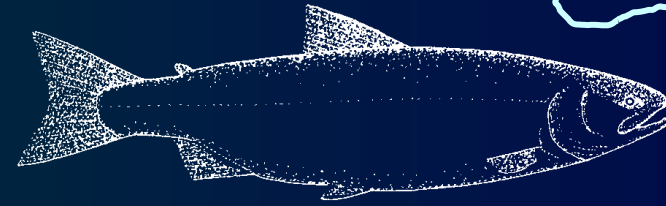
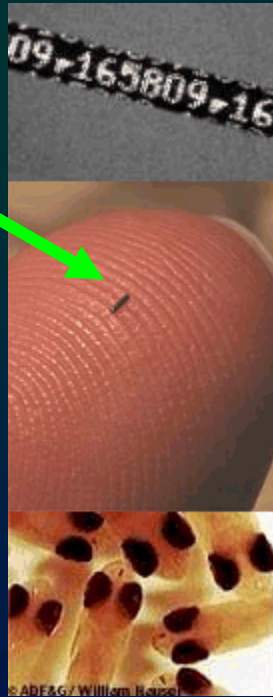


# Tags or Marks ?



# Coded Wire Tags

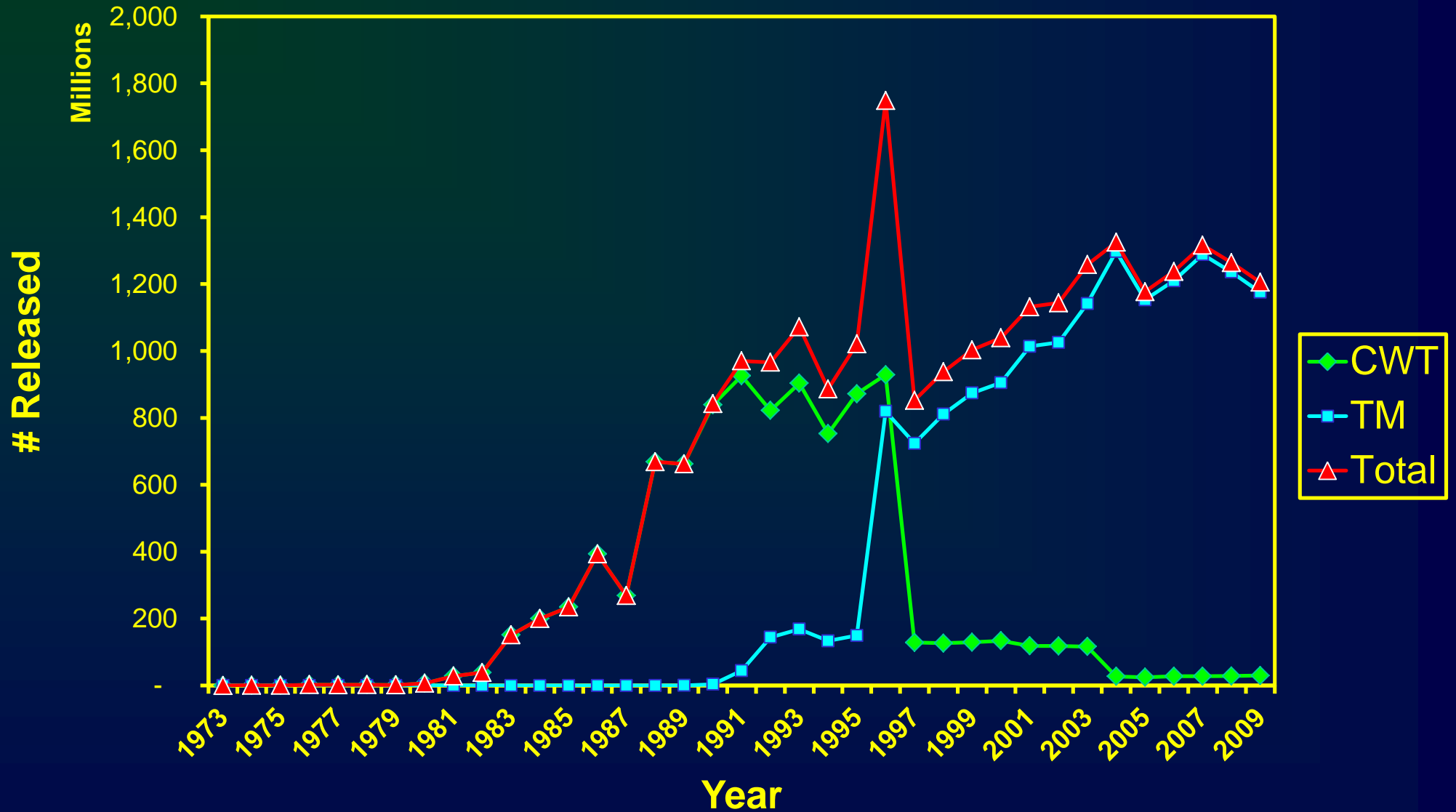
- Can use on wild fish
- Know exact fish by its tag
- Problems
  - All landings must be examined
  - \$\$\$\$
  - Limited # of fish can be tagged
  - Conflict with Lower 48 re: adipose-clipped fish
  - Does tag affect return?
  - Tag loss



## Thermal Marks

- Mass marking – lg numbers
- No tag loss
- Relatively low cost
- Dynamic allocation used for sampling effort
  - Less \$ & effort required
- Problems
  - Some samples unreadable
  - Only on hatchery fish

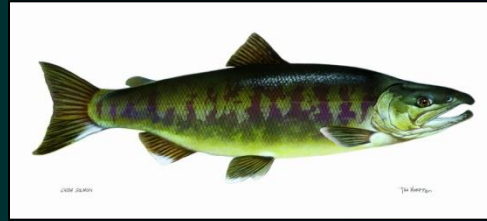
# Total Alaska Hatchery Releases



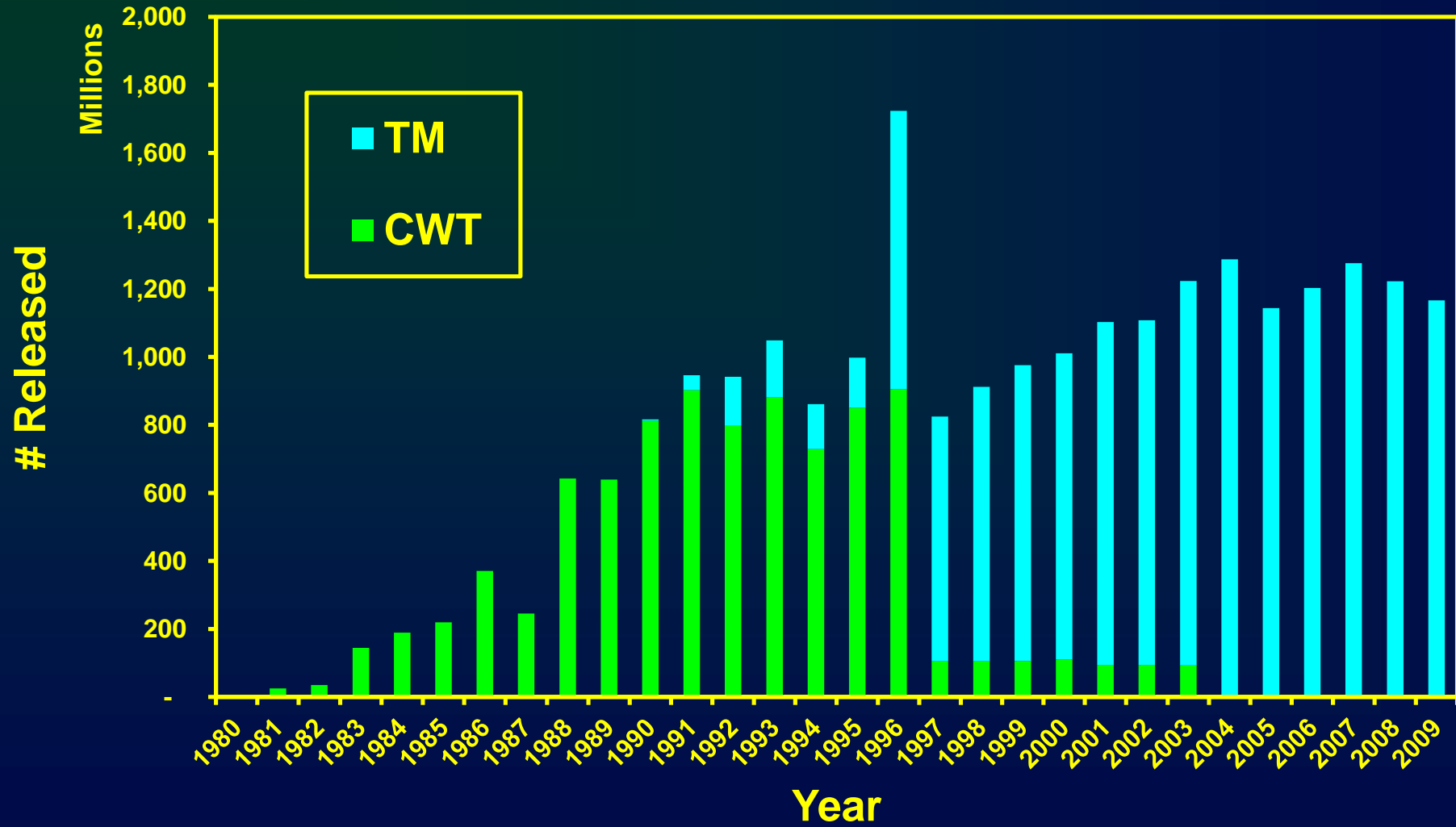
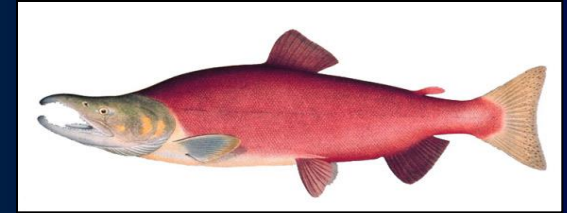
# Pink



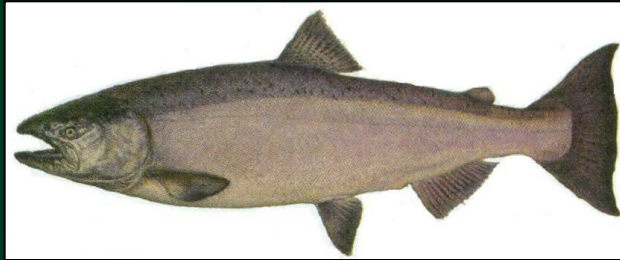
# Chum



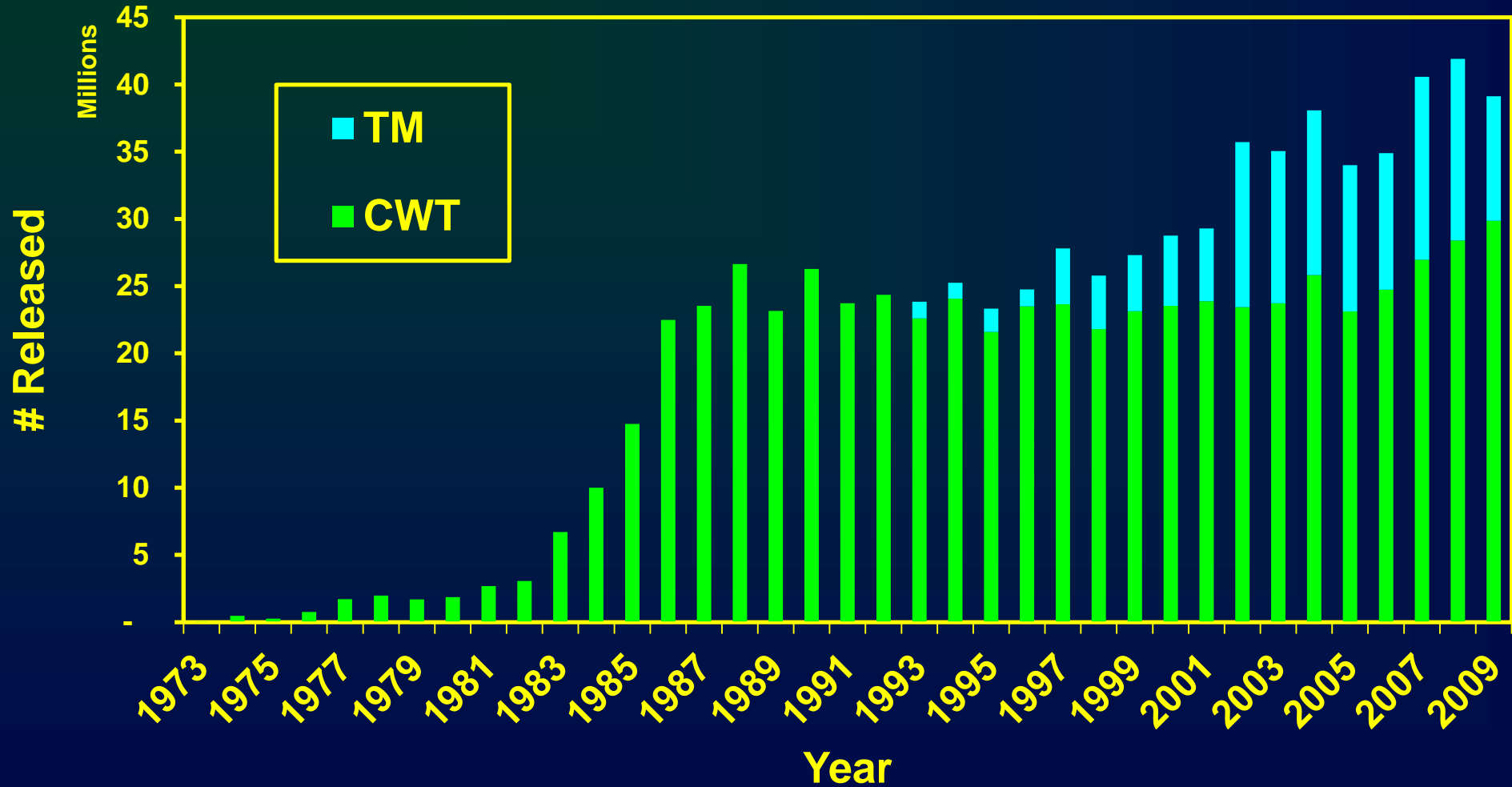
# Sockeye



# Chinook



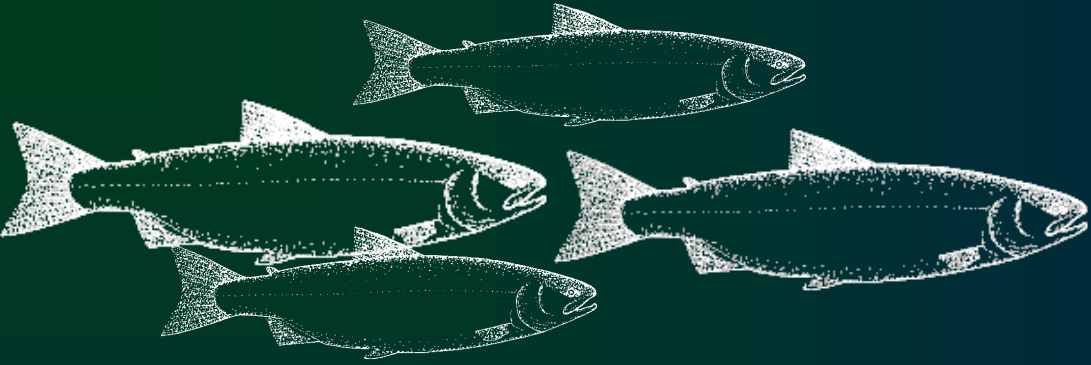
# Coho



**>69 billion salmon released by NPAFC  
country hatcheries since 1993.**

**~16.3 billion (24%) Thermal Marked  
salmon released by all countries.**

**~14.1 billion (87%) Thermal Marked  
salmon released by Alaska.**

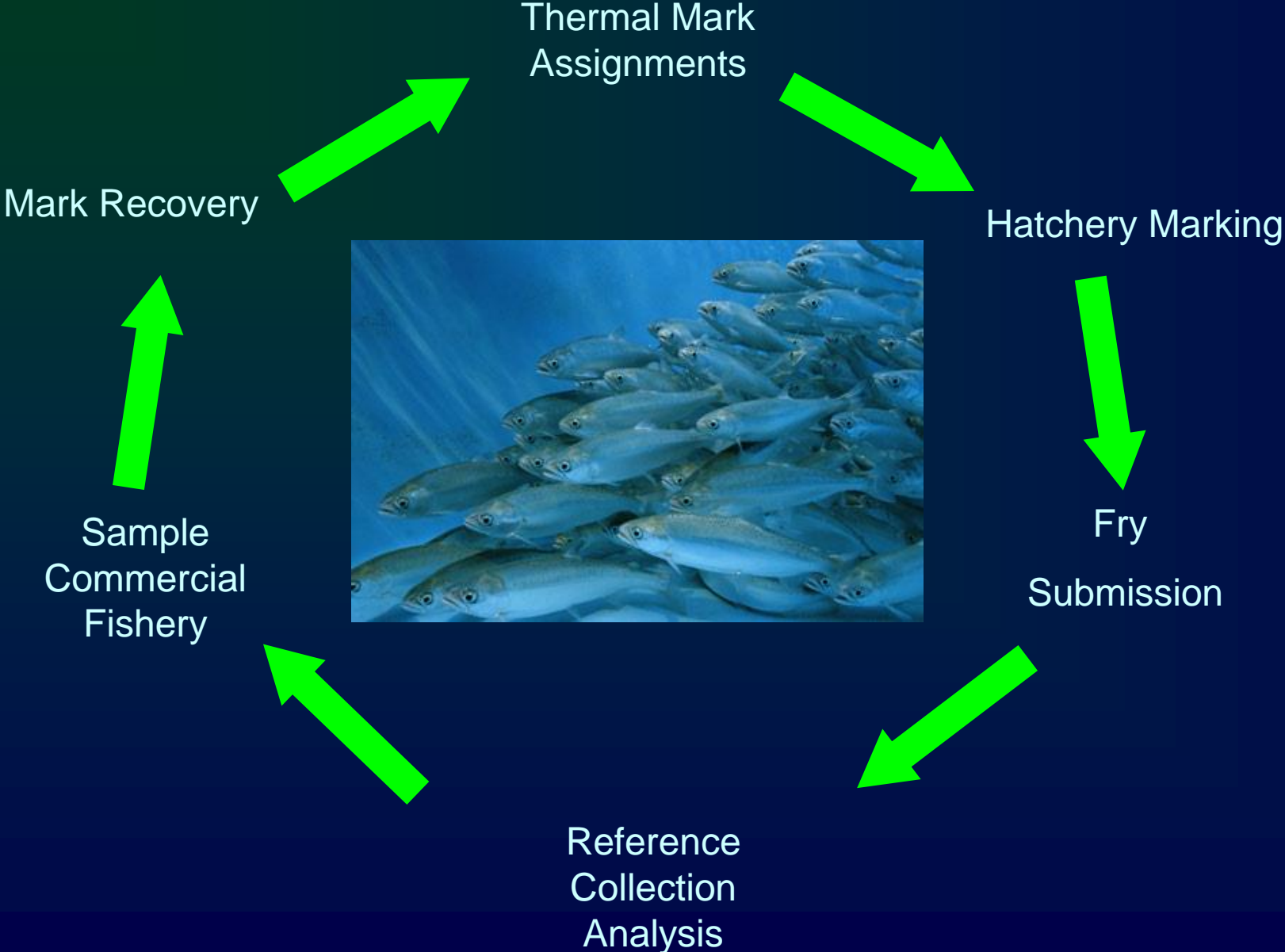


## **Thermal Mark Lab – What do we do?**

---

- Assign thermal marks to hatcheries
- Thermal mark recovery for in-season management of SE Alaska sockeye fishery
- Internet accessible database of all Alaska hatchery releases
- Special projects – high seas recovery, straying
- Coordinate marks with NPAFC
- Technical assistance to hatcheries
- Research on new technology

# Otolith Mark & Recovery Cycle





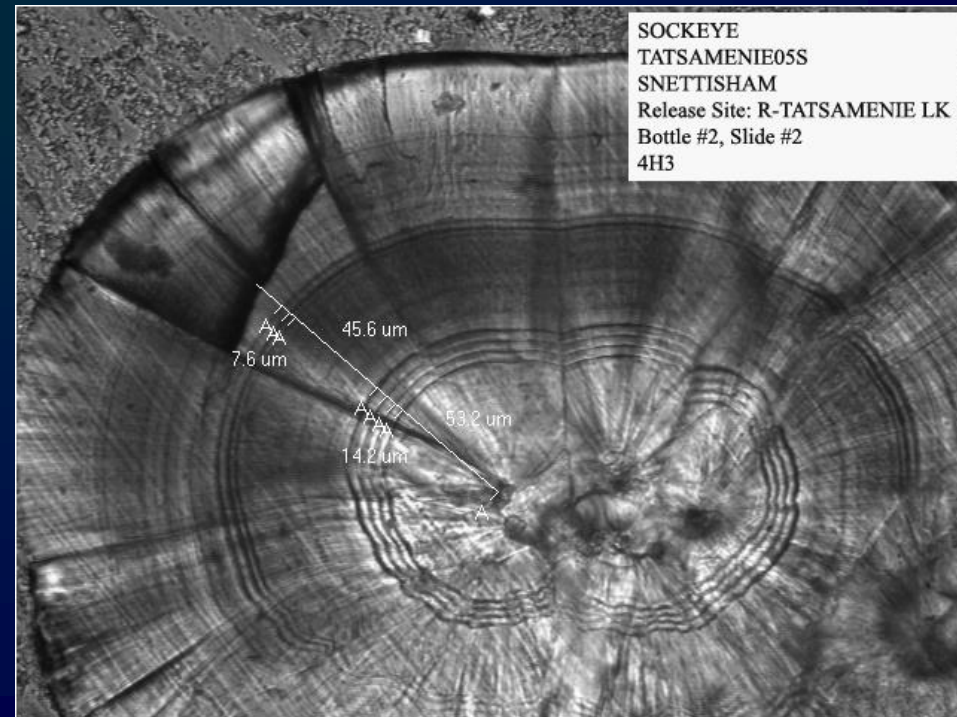
# Reference or Voucher Collection

---

- Hatcheries provide fry & smolt samples
- Images and data entered into Internet-accessible database.

Primary functions:

- 1) Assists in mark ID  
Reference samples
- 2) Provides feedback to hatchery



# NPAFC Working Group on Salmon Marking

<http://npafc.taglab.org/>

Provides access to all North Pacific thermal mark patterns & images

## NPAFC Mark Detail

Local Mark Name:

NPAFC ID:

### General Information

Country:   
State/Province:   
Region:   
Agency:   
Facility:

Species:   
Brood Year:   
Run:   
Stock:

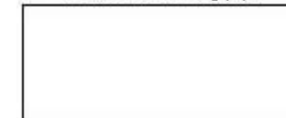
### Mark Information



Otolith Mark(s):

A  C  D  S  T  x

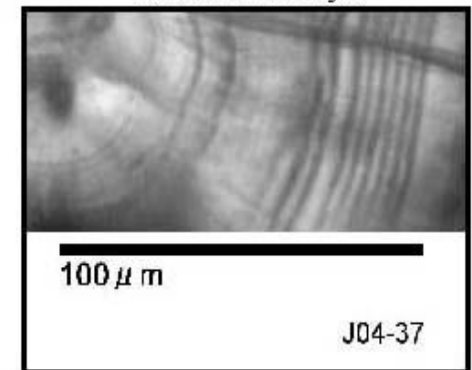
Coded Wire Tag(s):



Fin Mark(s):

AD  AN  CD  D  FB  LM  LP  LV  
 RM  RP  RV

Otolith Master Image:



Hatch Code:

RBr:

Thermal Mark Schedule:

Temperature Shift:

Mark Comment:

### Release Information

Responsible Person:

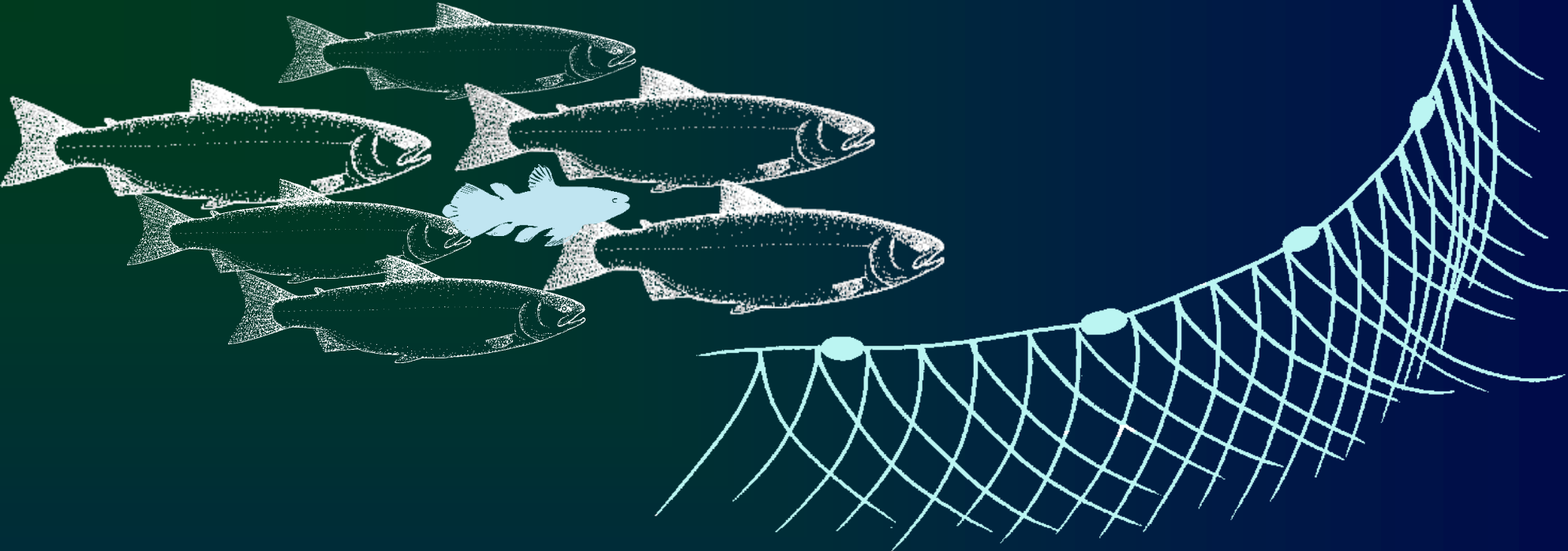
Contact Email:

Date Last Released:  Stage:

Release Year:  Length:  mm

Number Released:  Weight:  grams

All Sites:





10124685 PLANAR OTO-READER2

**Southeast Mark Recovery - Later Read Data Entry**

Sample ID: 200501067 Project Type: ADFG  
 Species: SOCKEYE Gear: PURSE SEINE  
 Stage: ADULT Harvest: TRADITIONAL  
 Stat Area: 1012941 Location/Port: KETCHIKAN  
 Stat Week: 30 Sample Date: 7/19/2005  
 Sample Comment: Samples gathered from 7/18 - 7/22

Select an Age, Mark ID and Hatch Code for the specimen.  
 Select the appropriate status depending on the otolith used and the Left or Right readability.  
 Type any comments deemed important.  
 Standard comments may be entered by clicking 'Add/Edit Comment'.

Read Method: Microscope Read Number: 2 Read Year: 2005 Total Later Reads: 13  
 Specimen #: 014 Reader: JWCASHEN

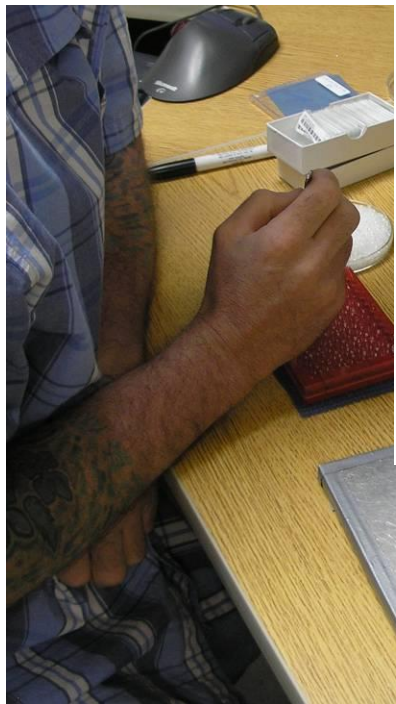
Barcode: 200501067014 Data Complete/Next Oto

Age: 1.3 Mark Status: [Y] N Mark ID: CHILKATOO Questionable Status: ? Hatch Code: 5,4nH  
 Comment: View Image

Prep Used: LEFT Left Prep Status: Core Vis, OK Right Prep Status: Read Status: OK

Spec	Read Mthd	Tray#	Cell#	R#	Marked?	Quest.	Mark ID	Hatch Code	Age	Read Status	Oto U
013	Microscop	353	013	2	Yes		HUGHSMITH01LG	2,3,4H	1.2	DK	LEFT
012	Microscop	353	012	2	No					DK	LEFT
011	Microscop	353	011	2	No					DK	LEFT
010	Microscop	353	010	2	No					DK	LEFT
009	Microscop	353	009	2	No					DK	LEFT
008	Microscop	353	008	2	No					DK	LEFT
007	Microscop	353	007	2	No					DK	LEFT

Previous Specimen Edit Grid (Columns in light blue are not modifiable) for SampleID: 200501067



# Total Otoliths Examined for Thermal Marks in Alaska

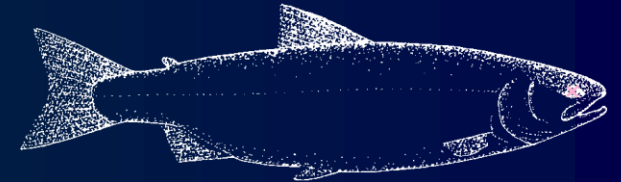
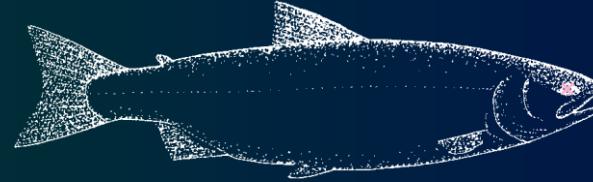


~630,000 reads since 1994. 300,000 of these by Statewide Thermal mark Lab

# What do we know about each fish?

---

- Age from otolith & mark
  - Brood Year
  - Release Year from records
- Hatchery
  - Feeding strategy
  - Release site
  - Stock
  - Date last released
- Location of return
- Proportion of harvest or proportion of escapement
- Matched samples
  - Age from scale
  - Sex
  - Length
  - Brain parasites
  - Genetic lineage



# Alaska Thermal Mark Data

[www.taglab.org](http://www.taglab.org)

Provides live  
access to Alaska  
data. Mostly SE.

Soon access to  
PWS data as well



## Mark Summary Report Form

The Thermal Mark Recovery Report provides information regarding the number of thermally marked sockeye salmon recovered from Alaskan and Canadian commercial and test fisheries in southeastern Alaska. The report consists of two summaries divided into districts 106 / 108 and 111. Each summary lists the number of sockeye sampled for a fishery by location and statistical week within each district and provides details regarding the percentage of thermally marked hatchery fish recovered versus unmarked wild fish, as well as the proportion of each unique thermal mark identification and age of marked fish. These data are updated at least weekly during the commercial fishing season.

### Instructions:

Use the following fields to narrow the scope of your report. Use the checkboxes to select acceptable values for each field. Leaving a given field blank (not selecting any checkboxes or not entering any text) will allow all possible values of that field to be included. When you are done, click the "Run Report to Screen" button at the bottom of the screen.

### Year:

- 2009  2008  2007  2006  2005  2004  2003  2002  2001  2000  1999  1998  1997  
 1996  1995  1994

### Species:

Species are highlighted by the year in which they were used.

- CHINOOK  CHUM  COHO  PINK  SOCKEYE

### Sample Areas:

- Both Canadian and Alaskan  
 Canadian Samples - Disables District, SubDistrict, and Alaskan specific Survey Site filters.  
 Alaskan Samples - Disables Canadian specific Survey Site filters.

### Districts:

Districts are highlighted by the year in which they were used.

- 001  101  102  103  104  106  108  109  110  111  112  113  
 114  115  182  221  231  320  333

### Sub-Districts:

Sub-Districts are highlighted by the selected District and Year in which they were used.

- 00  10  11  14  15  16  17  20  21  22  23  25  27  28  29  
 30  31  32  33  34  35  40  41  43  44  45  46  47  48  50  
 51  55  60  61  62  63  65  72  73  90

## Mark Summary Report – Taku Inlet

Stat Week	Stat Area	Harvest	Sample Date	Gear	Survey Site	# Rcvd	# Preps	Not Marked	Marked	% Marked
26	11132	TRADITIONAL	6/20/2004	DRIFT GILLNET	TAKU INLET	392	389	386	3	1%
27	11132	TRADITIONAL	6/27/2004	DRIFT GILLNET	TAKU INLET	371	370	364	6	2%
28	11132	TRADITIONAL	7/4/2004	DRIFT GILLNET	TAKU INLET	464	460	431	29	6%
29	11132	TRADITIONAL	7/11/2004	DRIFT GILLNET	TAKU INLET	305	300	269	31	10%
30	11132	TRADITIONAL	7/18/2004	DRIFT GILLNET	TAKU INLET	325	323	235	88	27%
31	11132	TRADITIONAL	7/25/2004	DRIFT GILLNET	TAKU INLET	375	369	211	158	43%
32	11132	TRADITIONAL	8/1/2004	DRIFT GILLNET	TAKU INLET	317	317	198	119	38%
33	11132	TRADITIONAL	8/8/2004	DRIFT GILLNET	TAKU INLET	274	269	179	90	33%
34	11132	TRADITIONAL	8/15/2004	DRIFT GILLNET	TAKU INLET	309	306	98	208	68%
35	11132	TRADITIONAL	8/22/2004	DRIFT GILLNET	TAKU INLET	89	89	31	58	65%
						<b>3221</b>	<b>3192</b>	<b>2402</b>	<b>790</b>	<b>24.75%</b>
						<b>3221</b>	<b>3192</b>	<b>2402</b>	<b>790</b>	<b>24.75%</b>

### 2008 SE AK Sockeye Mark Recovery:

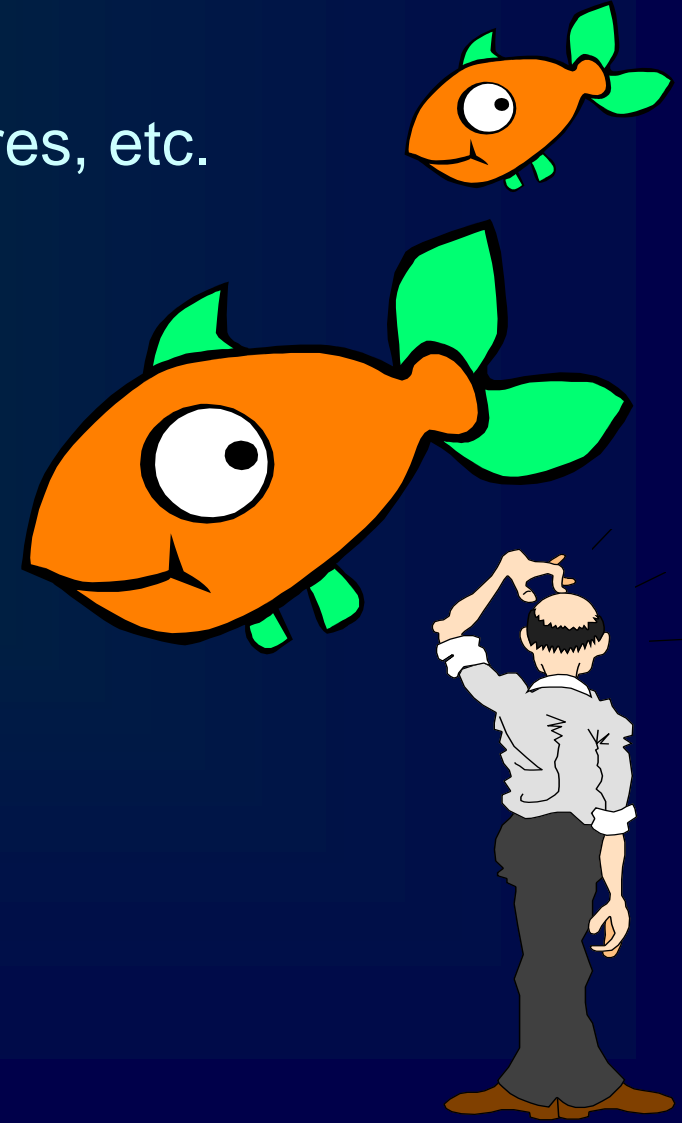
- 16,800 otoliths read from 7 fisheries
- 34% thermally marked.



# Issues

---

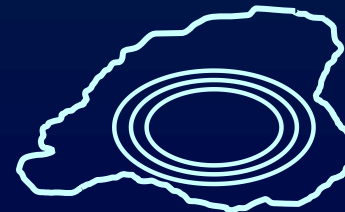
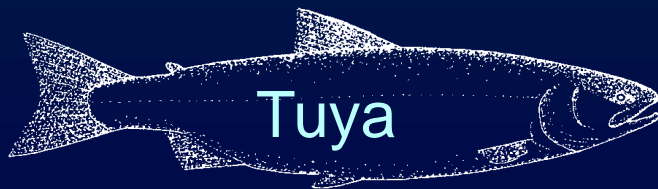
- Natural marks occur
- Wide variation within a group
  - Accidents happen due to power failures, etc.
- Interference from “noisy patterns”
  - Creates “false positives”
- Differences among readers
  - Training and skill levels
  - Creates “false negatives”
- Constraints on thermal codes
  - Marking window limited
  - Expense of heating or chilling
  - Hatchery design



# Quality Control

---

- **NO Known** or “Gold Standard”
- **So**
  - Study vouchers
  - Work together
  - Blind second read
  - Use Indices of agreement to analyze results
- **Kappa**
- **Latent Class models**
  - Classification errors for each reader are estimated
  - True error rate is unknown



# What are Mark Recovery Results Used For?

---

## Abundance-based Management



Pre-season forecasts



In-season run assessment



Post season run reconstruction



Assess survival - smolt to adult



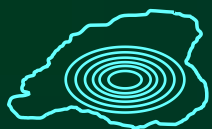
Evaluate accuracy of other stock id methods

Scales

Genetics



Comp image for evaluation purposes only. © Patrick J. Endres ID#17-18651 www.alaskaphotographics.com 907-478-9196



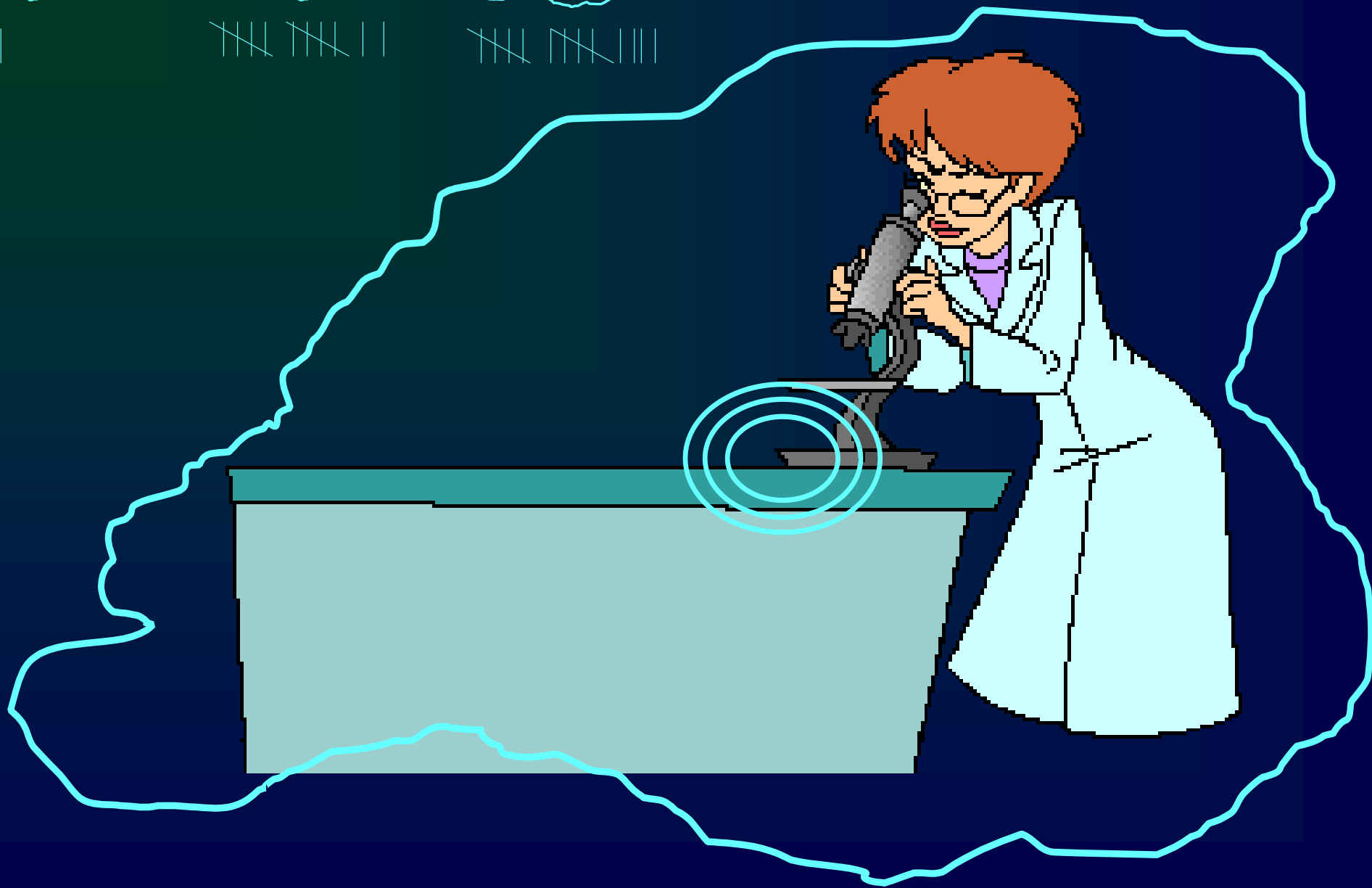
|||



/// // ||



/// // |||





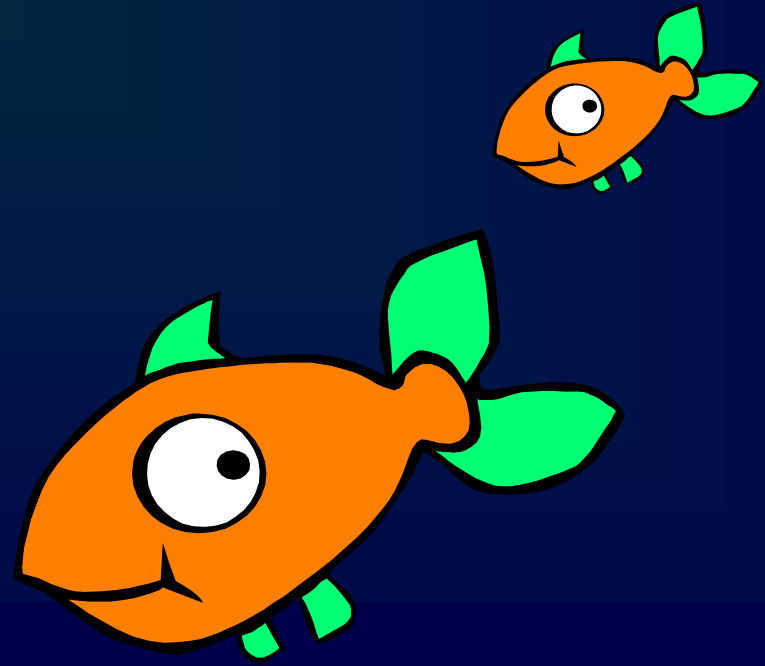
# Map of Stikine

# Map of Taku

# Other Types of Marking

---

- Coded Wire Tags – CWT
  - Expensive
  - Does not mark all fish – thus may underestimate
  - Does tag affect return?
  - Can be used on wild fish
- Chemical markers
  - Strontium
  - Alizarin
  - Calcein





# No “Gold Standard”

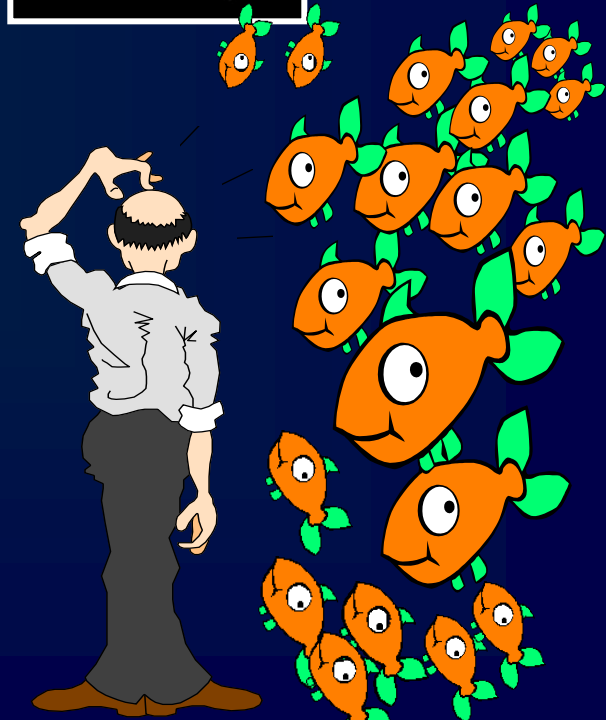
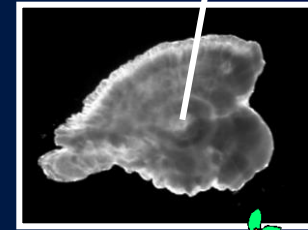
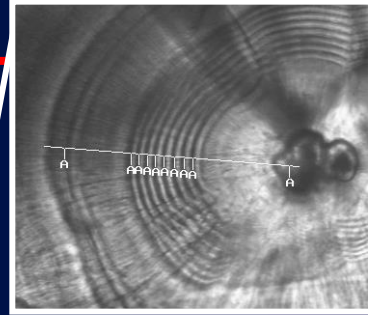
---

- **Assess reliability with NO standards?**
- **Proportion of hatchery marks when there is disagreement among readers?**
- **How proportion influenced by classification error?**

# Constraints on Thermal codes

---

- Marking window - prehatch or posthatch
- Hatchery design
- Expense of heating/chilling
- Accidents happen
  - Marks can be challenging to read due to power failures, etc.
- Natural marks also occur



# Quality Control: Tools

---

- So...
  - Blind second read
  - Use Indices of agreement to analyze results
- Kappa
- Latent Class models
  - Classification errors for each reader are estimated
  - True error rate is unknown

# North Pacific Salmon Fisheries Coordination

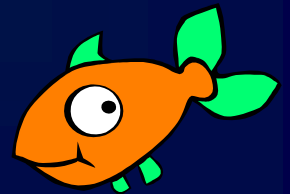
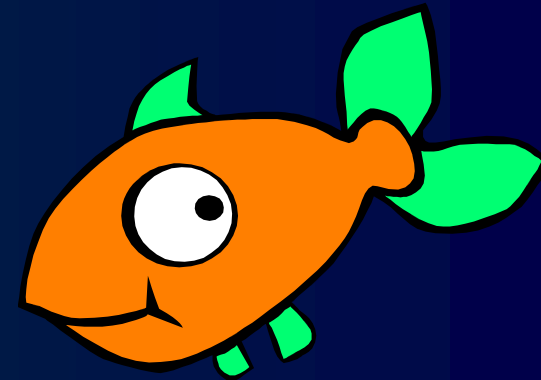
---

- US – Canada
  - Pacific Salmon Commission formed under Pacific Salmon Treaty (1985)
- International North Pacific Fisheries Commission (1952-1992)
  - Members: Canada, Japan, and US.
  - Species: Anadromous fish, ground fish, crab, marine mammals
- North Pacific Anadromous Fish Commission (1993-present)
  - Members: Canada, Japan, Korea, Russia, and US.
  - Species: Pacific salmon

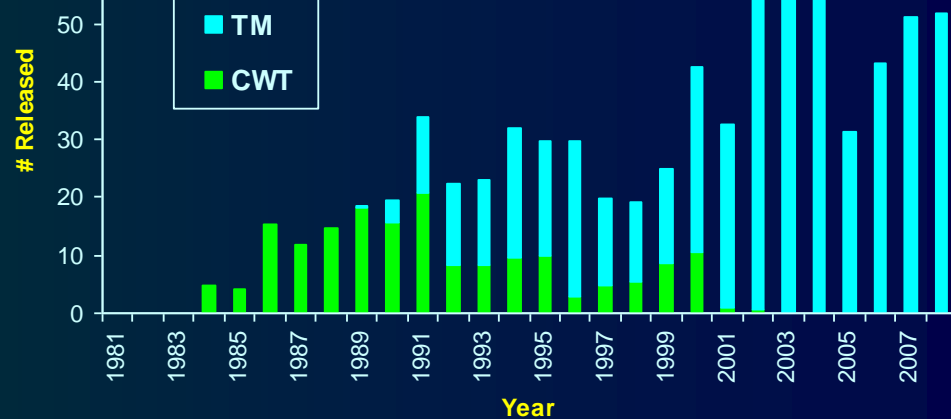
# Why Thermal Mark?

---

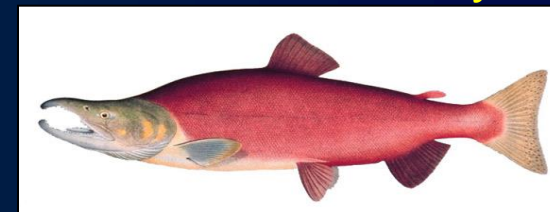
- Mass-marking
  - Can mark large numbers at one time
- Data on growth, migration, survival
- Relatively low cost
- No physiological impact after mark put on
- No chemicals involved
  - Public perception
- Drawback - only can be used on hatchery fish



# Pink



# Sockeye

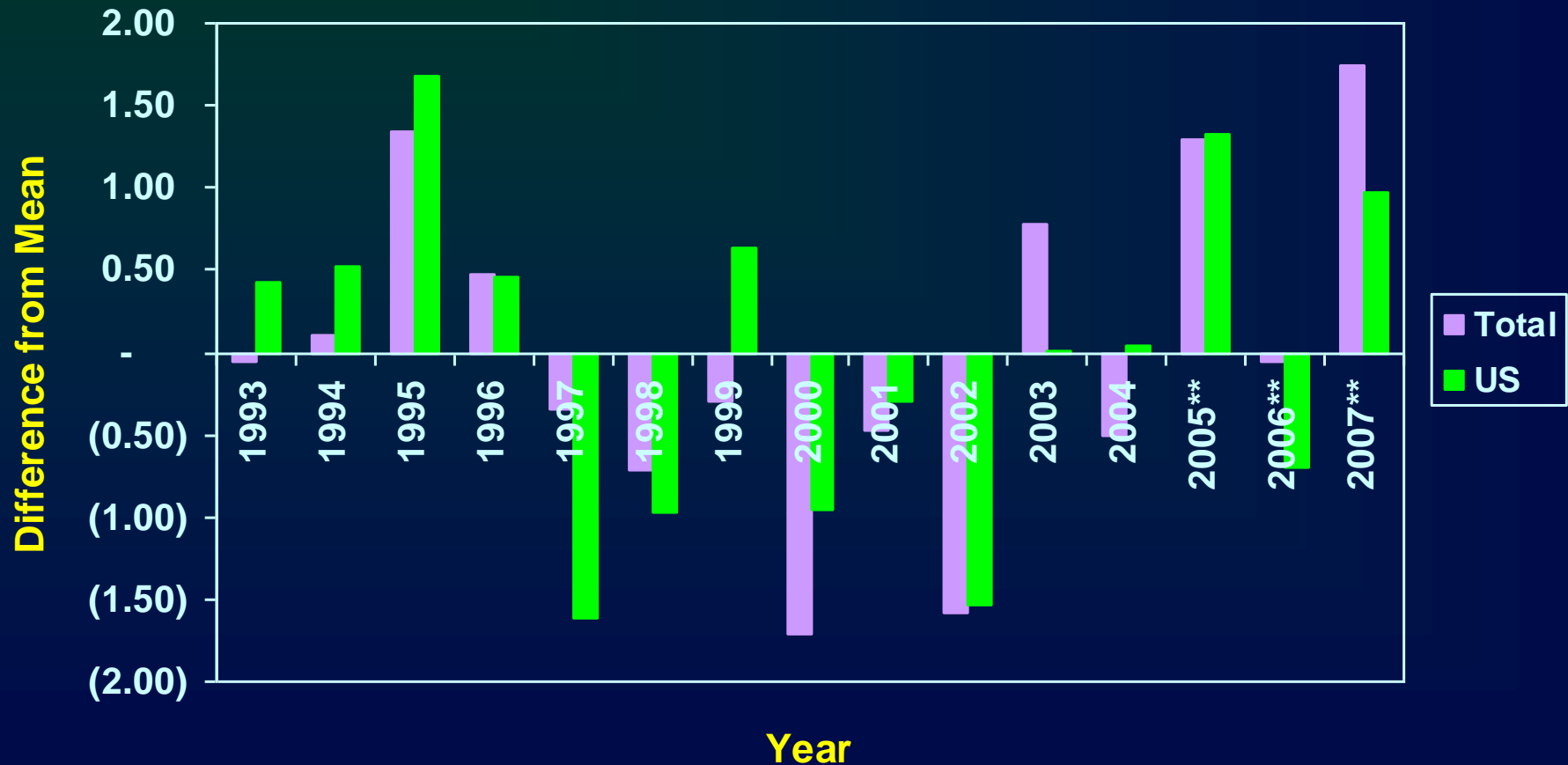


# Chum

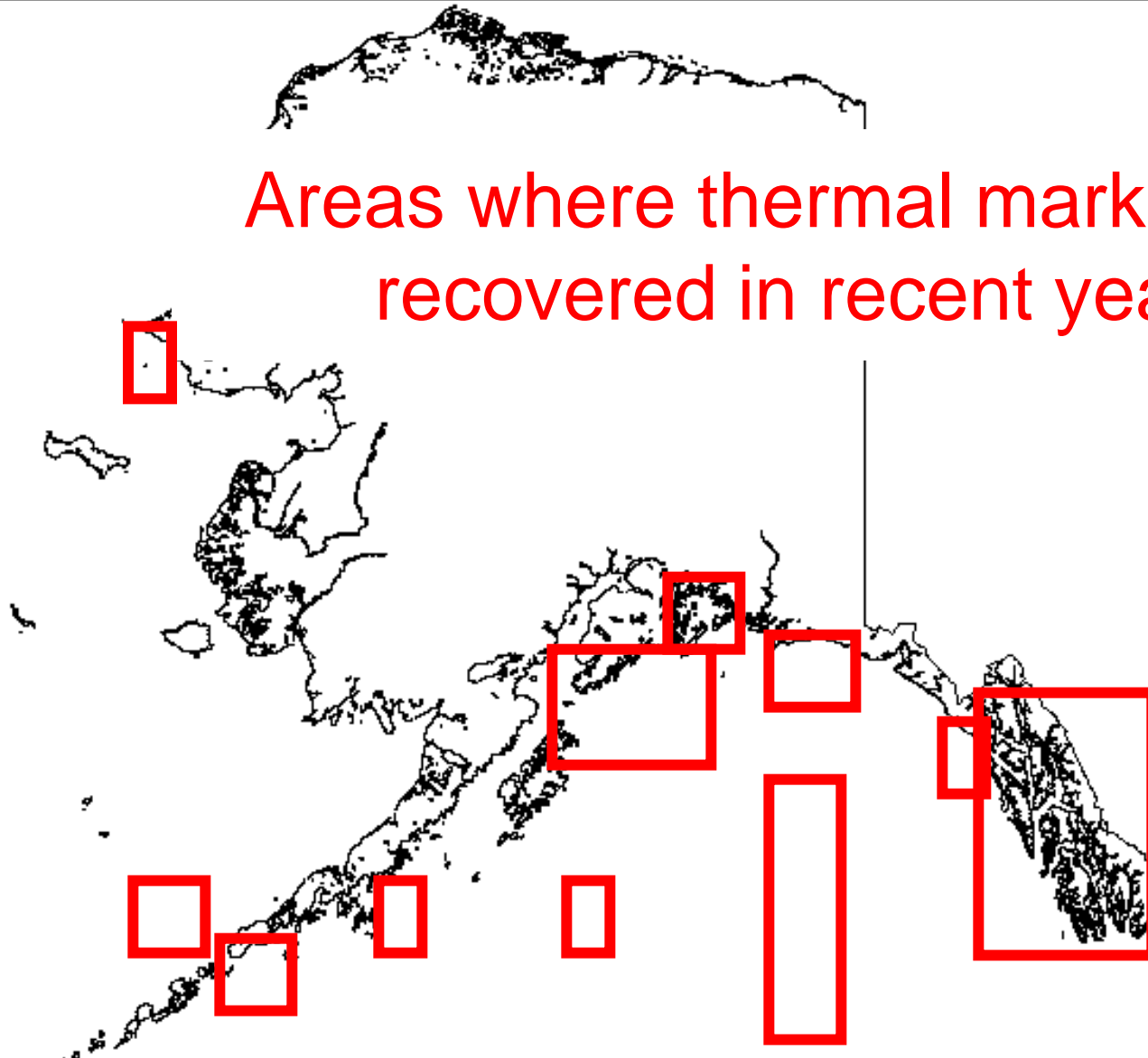


# Why is Alaska so involved?

## Alaska vs. NP Commercial. Catch

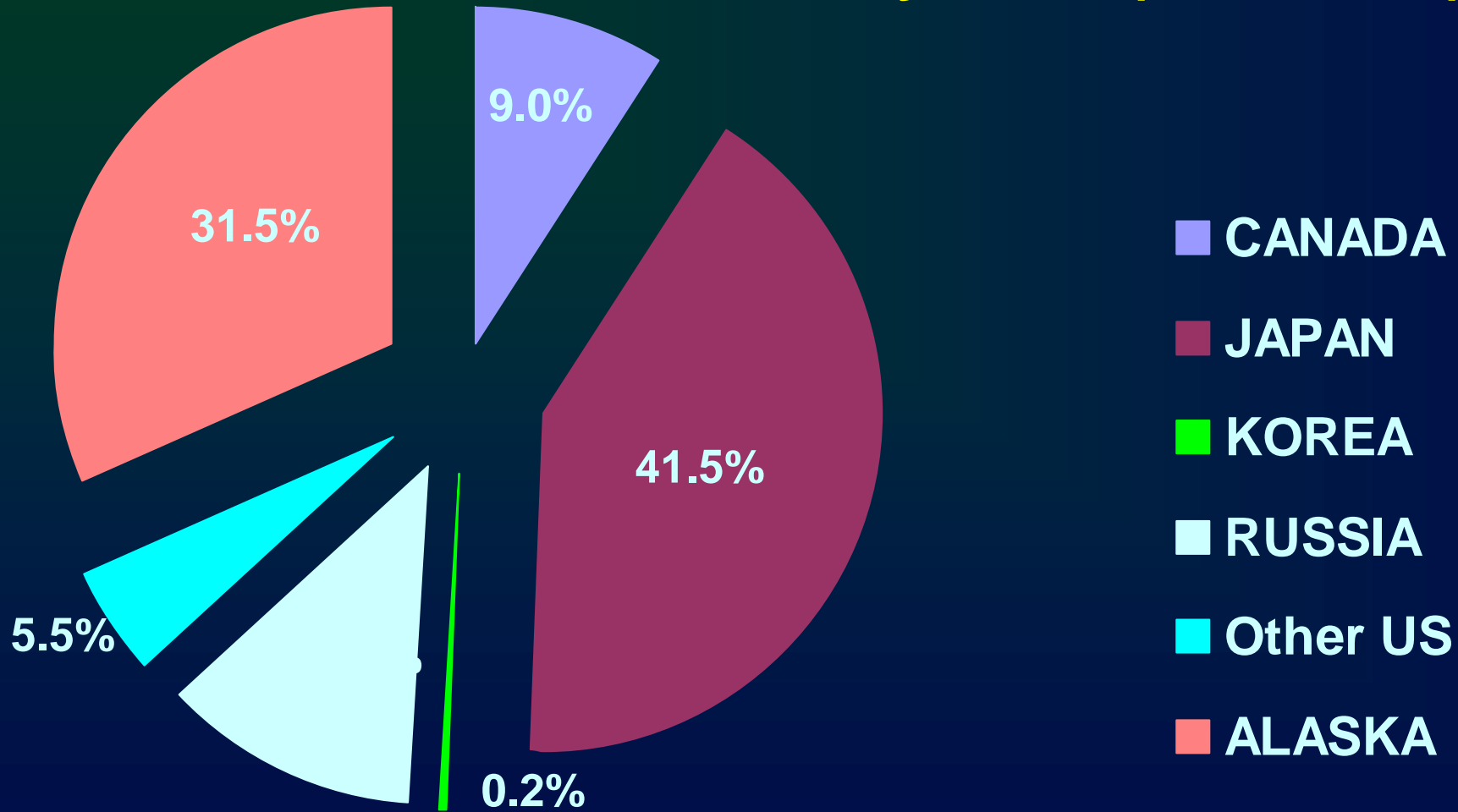


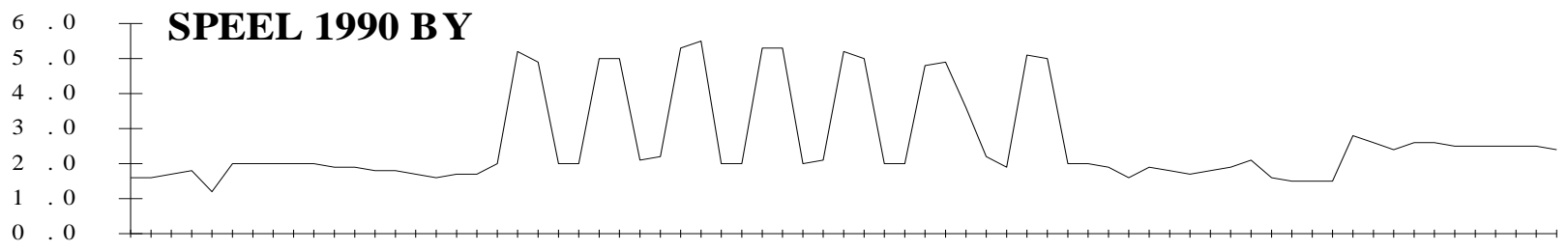
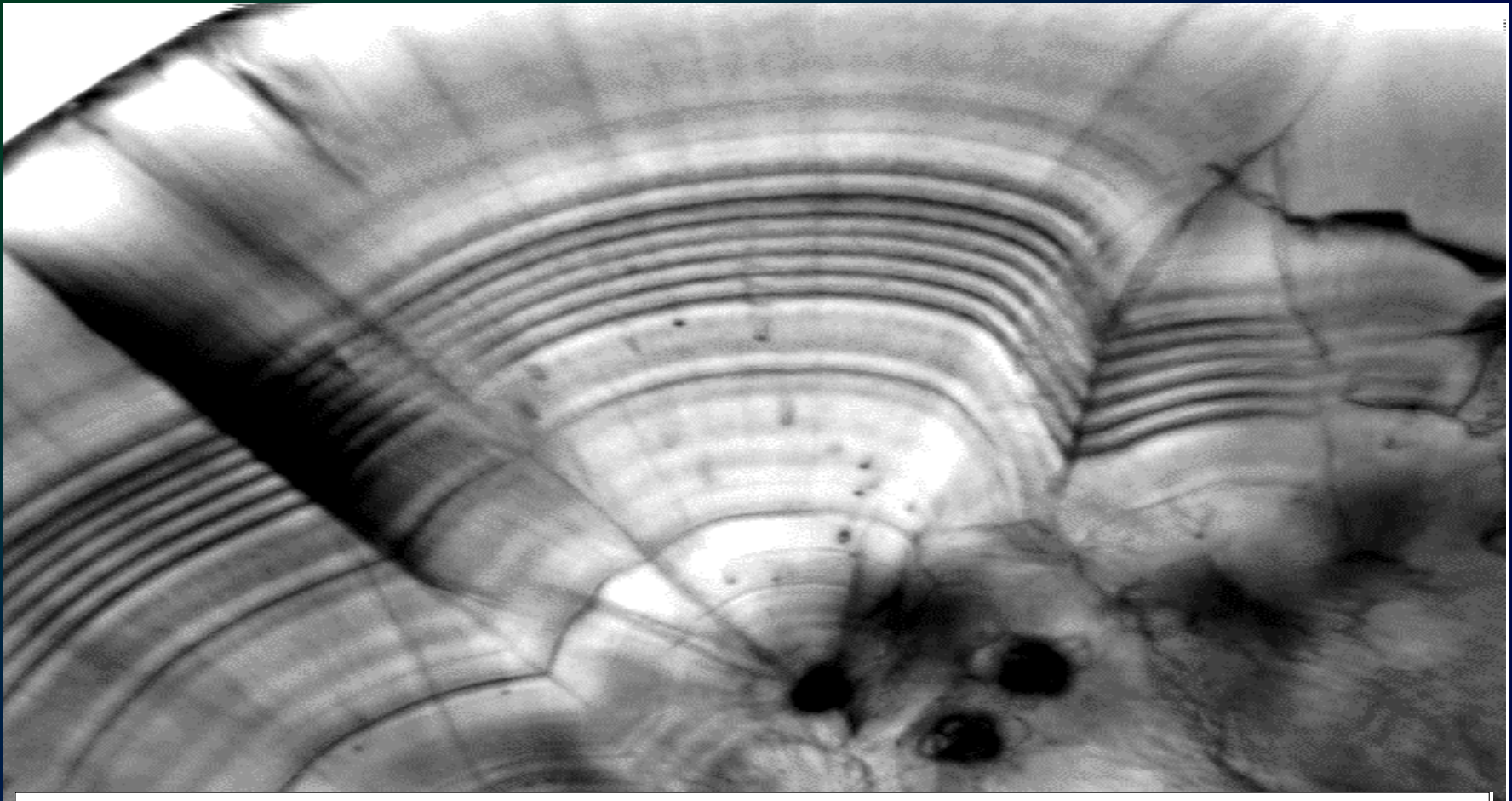
Areas where thermal marks were recovered in recent years

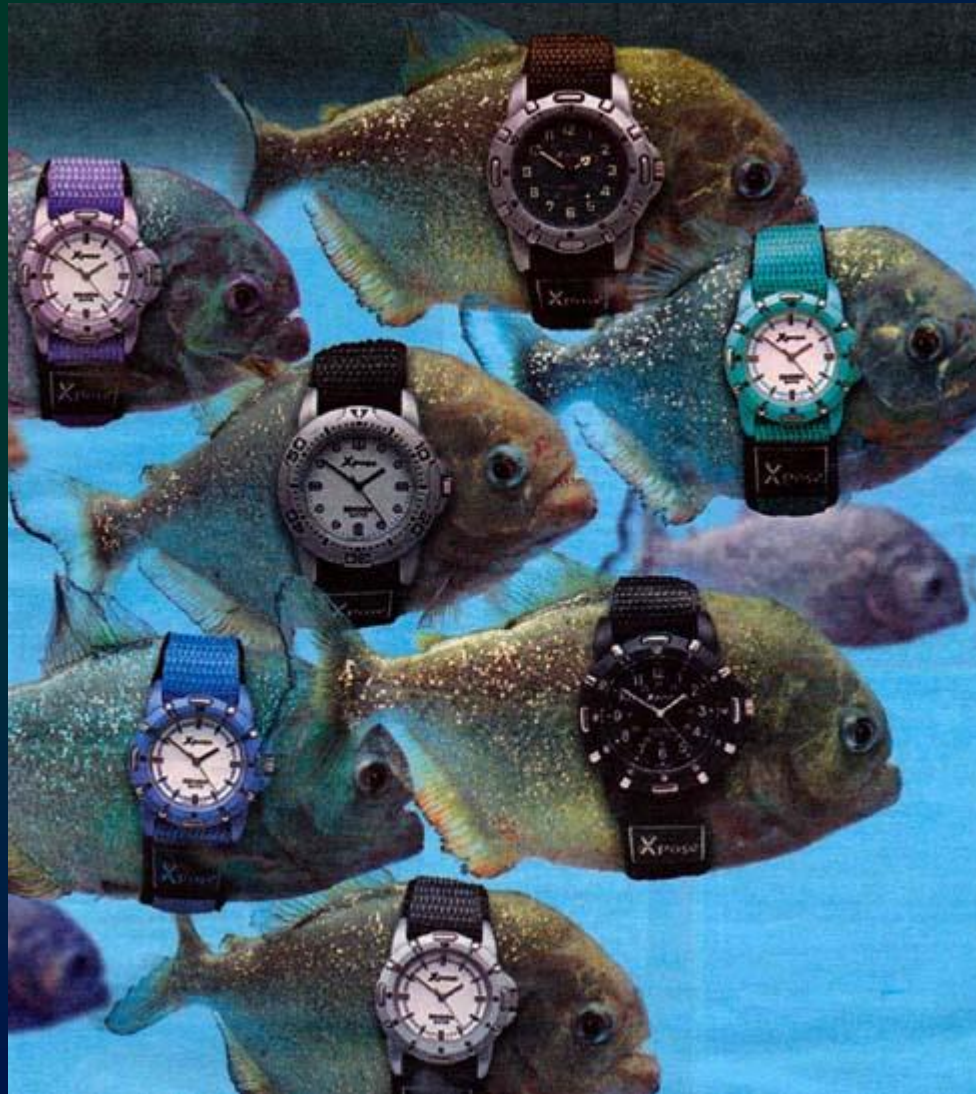




# Percentage of Pacific Hatchery Releases by Country/State (1993-2007)







...then we wait...